

Notice

Notice is hereby given that:-

1. Declaration of dividend and extension of maturity - L&T FMP - Series XI - Plan A (370 days)

L&T Mutual Fund Trustee Limited, the Trustees to L&T Mutual Fund ("the Fund") has fixed April 15, 2015 as the record date for the purpose of determining the list of beneficial owners/unit holders and their eligibility to receive dividend that may be declared, subject to availability of distributable surplus, on the record date under L&T FMP - Series XI - Plan A (370 days) (Direct and non Direct Plans) ("the Scheme") - dividend payout options ("Option") as given under:

Quantum of Dividend	Net Asset Value ("NAV") per unit as on April 8, 2015	Face Value per unit
Entire distributable surplus as on the record date	Direct Plan - ₹ 10.4809 non Direct Plan - ₹ 10.4757	₹ 10

Pursuant to the payment of dividend, the NAV of the Option would fall to the extent of payout and statutory levy, (if any).

The dividend proceeds would be paid to the beneficial owners/unit holders whose names appear in the statement of beneficial owners maintained by the depositories under the Option as at the close of business hours on the record date and to the unit holders holding units in physical form, whose names appear in the records of the Registrar and Transfer Agent as at the close of the business hours on the record date.

Beneficial owners/unit holders are requested to note that as per the Scheme Information Document of the Scheme ("SID"), the Scheme is maturing on April 15, 2015. However, in light of the current business and operating environment and in accordance with the provisions pertaining to roll-over as per Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 ("SEBI Regulations"), it is proposed to extend the maturity of the Scheme for a further period of 1114 days i.e. the maturity date of the Scheme will be May 3, 2018. The extension of maturity shall be subject to compliance with requirements under SEBI Regulations.

As a result of the aforesaid extension, there will be a change to the name, tenure and the asset allocation pattern of the Scheme as stated below. All the other terms and conditions applicable to the Scheme will remain unchanged. Further, the details regarding the composition of the portfolio, the net assets figure and the NAV of the Scheme as on March 26, 2015 is available on the website of the Fund (www.Intmf.com).

Particulars	Existing Provisions								Modified Provisions							
Name of the Scheme	L&T FMP – Series XI - Plan A (370 days)								L&T FMP - Series XI - Plan A (1484 days)							
Tenure of the Scheme	370 days								1484 days (1114 days from and including the date of extension i.e. April 16, 2015)							
Asset Allocation Pattern Table	Instruments		Indicative allocations (% of net assets)				Risk Profile		Instruments		Indicative allocations (% of net assets)				Risk Profile	
	Money Market and Debt Instruments		100				Low to Medium				Minimum		Maximum			
	Debt Instruments		90				Low to Medium		Money Market Instruments		0		10		Low to Medium	
Intended Allocation Table	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.	Credit Rating/ Instruments	AAA	A1+	AA (including AA+ and AA-)	A1	A (including A+ and A-)	BBB (including BBB+ and BBB-)	N.A.
	CDs	-	75-80%	-	-	-	-	-	CDs	-	-	-	-	-	-	-
	CPs	-	20-25%	-	-	-	-	-	CPs	-	-	-	-	-	-	-
	NCDs/Bonds	-	-	-	-	-	-	-	NCDs/Bonds	75-80%	-	20-25%	-	-	-	-
	Securitized Debt	-	-	-	-	-	-	-	Securitized Debt	-	-	-	-	-	-	-
	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-	Government Securities/ Treasury Bills/ CBLO/Reverse Repos having collateral as Government securities	-	-	-	-	-	-	-
	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-	Cash and Cash equivalents (including units of Liquid Funds as defined under SEBI Regulations and/or fixed deposits)	0-5%	-	-	-	-	-	-

If you agree to the aforesaid extension, please send us your written consent on or before April 15, 2015 as per the form available on the website of the Fund (www.Intmf.com). The investments of the unit holders who do not opt for the proposed extension or have not given written consent, will be redeemed as per the applicable NAV of the Scheme as on April 15, 2015 and the maturity proceeds will be sent as per provisions of SID and SEBI Regulations.

2. Addition and change in the address of official point of acceptance - MF Utility ("MFU"):

With effect from April 15, 2015, the following point of services designated by MFU shall be the additional official point of acceptance ("POA") for accepting transactions in the units of the schemes of the Fund:

Location	Address
Thane	103-105, Orion Business Park, Ghodbunder Road, Kapurbawdi, Thane (West) - 400 607 Phone: +91 22 3952 6363/2584 6363 Email: mfuthn@mfuindia.com

With effect from April 20, 2015, the address of official POA of MFU located at Lucknow will change and the new address shall be as follows:

Location	Address
Lucknow	Karvy Computershare Pvt. Ltd., 1st Floor, A A Complex, Thaper House, 5 Park Road, Hazratganj, Lucknow - 226001 Mobile: +91-9369918600 Email: lucknowmfd@karvy.com

For any queries or clarifications related to MFU, please contact the Customer Care of MF Utilities India Private Limited on 1800-266-1415 (during the business hours on all days except Sunday and public holidays) or send an email to clientservices@mfuindia.com.

Copies of the Scheme Information Documents, Key Information Memoranda and Application Forms of the scheme(s) are available at the Branches/Investor Service Centres of L&T Investment Management Limited, the asset management company of the Fund and also at the website of the Fund - www.Intmf.com.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Date : April 09, 2015
Place : Mumbai

Ashu Suyash
Chief Executive Officer

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.